



## NEWS

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# J.M. Egan Wealth Advisors Ranks Among Top Financial Advisory Firms

Madison, NJ (August 31, 2010) — J.M. Egan Wealth Advisors, a New Jersey-based financial services firm, recently appeared in *Financial Advisor* magazine's 2010 list of largest registered investment advisory (RIA) firms.

Financial Advisor magazine ranked firms according to the total of their discretionary and nondiscretionary assets under management at the end of 2009. [J.M. Egan Wealth Advisors](#) ranks 365th on the list and grew by more than 13 percent between 2008 and 2009, while their clientele increased by almost 7 percent during the same time period. The firms that participate in the survey are the majority-share of the largest, most established RIAs in America.

“We attribute our growth during a particularly volatile market to the strong relationships we have with our clients and the referrals we receive from our loyal client base,” said John Egan, founder of J.M. Egan Wealth Advisors. “In addition, it’s a combination of our commitment to superior service and our focus on advice rather than product.”

Egan believes another factor for their continued growth is working with an independent broker/dealer, rather than a contained wirehouse firm. When designing a portfolio, his firm is free to consider all of the thousands of investment options to select and recommend the investments that, in his professional

judgment, will best fit a client's needs. Without the undue pressure of sales goals or proprietary product restrictions, he is able to provide fair and objective advice to clients. "I think investors understand the difference between a product salesman and fiduciary. In the end, I can keep my clients' financial goals at the center of the financial planning and investing process."

Egan has been active in the Madison, NJ and the North Jersey Shore areas building a strong presence with corporate executives and small business owners, as well as teachers and families since 1986. His firm has the comprehensive education and experience to handle all aspects of building and preserving wealth.

### **About John Egan**

John M. Egan of J.M. Egan Wealth Advisors, LLC in Madison and Point Pleasant Beach, New Jersey is a financial advisor who specializes in wealth management, retirement planning and independent investment advice. A CERTIFIED FINANCIAL PLANNER™ professional, John is a recognized member of the prestigious Million Dollar Round Table, "The Premier Association of Financial Professionals®", and holds his degree in Business Administration from St. Michael's College in Winooski, Vermont. For more information, visit [JMEgan.com](http://JMEgan.com) or [financialadvicenetwork.com/profile.php?pid=444](http://financialadvicenetwork.com/profile.php?pid=444).

### **Important Information**

Financial Advisor magazine's 2010 RIA ranking is based on voluntary responses from 456 registered investment advisors who completed an online survey. To be included in the ranking, firms needed to be independent RIAs who perform financial planning as part of their business services. They also needed to have filed their own Form ADV with the SEC that showed assets under management. The survey was created and conducted by Financial Advisor magazine and Charter Media. This ranking may not be representative of any one client's experience but rather reflects an average of all or a sample of all of the experiences of the advisor's clients. This rating is not indicative of the advisor's future performance. Neither John Egan nor J.M. Egan Wealth Advisors paid to participate in the survey.

Investment Advisory Services offered through J.M. Egan Wealth Advisors, LLC,. John M. Egan, CFP®, Investment Advisor Representative. Securities offered through Securities America, Inc. Member FINRA/SIPC, John M. Egan, CFP®, Registered Representatives. Securities America, Inc. and J.M. Egan Wealth Advisors, LLC, are independent non-affiliated entities.

Written by John Egan, Securities America, Inc. Registered Representative in conjunction with Impact Communications.

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